S1765-3

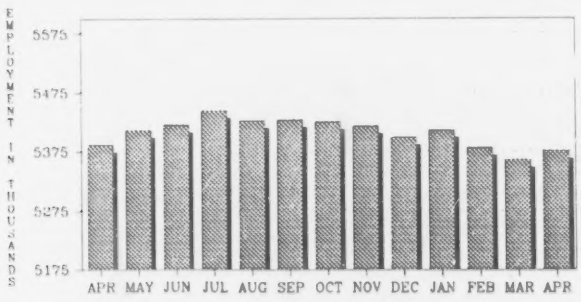
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Florida's seasonally adjusted nonagricultural employment in April experienced an over-the-year decline for the second month in a row. The total reached 5,374,200 after this month's over-the-year loss of 11,500 jobs or 0.2 percent. The private sector as a whole declined by 0.8 percent or 35,200 jobs.
- Construction (down 17.3 percent or 57,500 jobs) and manufacturing (down 4.5 percent or 23,500 jobs) continued to suffer the largest over-the-year losses.
- Finance, insurance, and real estate (FIRE) slid over the year by 1.9 percent or 7,200 jobs in April. Depository institutions, a FIRE subsector, dropped by 5.5 percent or 6,400 jobs.
- Transportation, communications, and public utilities (TCPU) registered an over-the-year decline of 2.4 percent or 6,700 jobs in April. This was the third month in a row to experience an over-the-year decline in employment.
- Services (up 4.0 percent or 62,800 jobs) and government (up 2.8 percent or 23,700 jobs) continued to be the only two industries to record positive over-the-year growth in April. Health services (up 5.6 percent or 22,700 jobs) and business services (up 4.6 percent or 13,800 jobs), both services' subsectors, continued to grow unhindered by the current recession.
- Trade (down 0.2 percent or 2,200 jobs) experienced its second over-the-year decline this year. Wholesale trade, a subsector of trade, decreased by 1.6 percent or 4,600 jobs while retail trade grew by 0.2 percent or 2,200 jobs.
- Unemployment rates for Florida and the nation in April were 6.8 percent and 6.6 percent, respectively (seasonally adjusted).

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



APRIL 1990-APRIL 1991

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Month: June 1991
Data Month: April 1991

FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	APRIL 1991 PRELIMINARY	MARCH 1991 REVISED	APRIL 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5374.2	5359.2	5385.7	15.0	0.3	-11.5	-0.2
MINING	8.0	8.1	8.9	-0.1	-1.2	-0.9	-10.1
CONSTRUCTION (1)	275.5	277.9	333.0	-2.4	-0.9	-57.5	-17.3
GEN BLDG CONTRACT (1)	74.2	64.9	93.6	9.3	14.3	-19.4	-20.7
HEAVY CONSTRUCTION	40.7	41.0	46.9	-0.3	-0.7	-6.2	-13.2
SPECIAL TRADE	170.7	175.2	202.9	-4.5	-2.6	-32.2	-15.9
MANUFACTURING (1)	501.7	501.9	525.2	-0.2	*	-23.5	-4.5
DURABLES GOODS	289.8	290.3	311.0	-0.5	-0.2	-21.2	-6.8
INDUST MACHINERY	41.6	41.7	42.6	0.1	0.2	-0.8	-1.9
ELECTRONIC EQUIP	61.2	61.3	61.5	-0.1	-0.2	-0.3	-0.5
TRANSPORT EQUIP	55.3	55.5	63.6	-0.2	-0.4	-8.3	-13.1
NONDURABLE GOODS (1)	211.6	211.2	213.8	0.4	0.2	-2.2	-1.0
FOOD & KIN PROD (1)	45.6	45.5	46.1	0.1	0.2	-0.5	-1.1
PRINT & PUBLISH	65.3	65.4	66.0	-0.1	-0.2	-0.7	-1.1
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	269.0	269.1	275.7	-0.1	*	-6.7	-2.4
TRUCKING & WAREHOUSE (1)	59.0	59.3	56.8	-0.3	-0.5	0.2	0.3
AIR TRANSPORTATION	43.6	44.2	51.2	-0.4	-0.9	-7.4	-14.5
COMMUNICATIONS	67.4	67.5	67.9	-0.1	-0.1	-0.5	-0.7
TRADE (1)	1446.6	1444.3	1448.8	2.3	0.2	-2.2	-0.2
WHOLESALE	288.2	289.8	292.8	-1.6	-0.6	-4.6	-1.6
RETAIL (1)	1159.5	1155.4	1157.2	4.1	0.4	2.3	0.2
GEN MERCHANDISE (1)	122.9	121.2	135.3	1.7	1.4	-12.4	-9.2
FOOD STORES (1)	208.4	208.1	205.9	0.3	0.1	2.5	1.2
EATING AND DRINKING PLACES (1)	402.1	398.2	394.0	3.9	1.0	8.1	2.1
FINANCE, INSURANCE, AND REAL ESTATE	363.7	364.9	370.9	-1.2	-0.3	-7.2	-1.9
DEPOSITORY INSTNS	110.5	111.1	116.9	-0.6	-0.5	-6.4	-5.5
INSURANCE CARRIERS	63.9	63.8	62.0	0.1	0.2	1.9	3.1
REAL ESTATE (1)	96.2	96.6	100.1	-0.4	-0.4	-3.9	-3.9
SERVICES (1)	1644.0	1632.4	1581.2	11.6	0.7	62.8	4.0
HOTELS AND OTHER LODGING PLACES (1)	139.8	138.9	138.6	0.9	0.6	1.2	0.9
PERSONAL SERVICES	65.1	66.2	65.3	-1.1	-1.7	-0.2	-0.3
BUSINESS SERVICES	311.2	311.9	297.4	-0.7	-0.2	13.8	4.6
AMUSEMENT AND RECREATION	119.7	118.4	110.9	1.3	1.1	8.8	7.9
HEALTH SERVICES	427.5	428.2	404.8	-0.7	-0.2	22.7	5.6
ENGINEERING AND MANAGEMENT	126.3	127.0	127.1	-0.7	-0.6	-0.8	-0.6
TOTAL PRIVATE	4508.5	4498.6	4543.7	9.9	0.2	-35.2	-0.8
GOVERNMENT (1)	863.2	860.9	839.5	2.3	0.3	23.7	2.8
TOTAL FEDERAL	122.0	121.8	128.2	0.2	0.2	-6.2	-4.8
TOTAL STATE	181.1	180.8	175.8	0.3	0.2	5.3	3.0
TOTAL LOCAL (1)	562.2	557.4	537.6	4.8	0.9	24.6	4.6

* LESS THAN ONE-TENTH OF ONE PERCENT.

(1) -THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

	1990									1991			OVER-THE-YEAR CHANGE	
INDUSTRY	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR(P)	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5385.7	5410.7	5419.9	5444.1	5426.5	5427.7	5423.6	5416.3	5396.8	5409.5	5378.7	5359.2	5374.2	-11.5	-0.2
MINING	8.9	8.9	8.8	8.7	8.5	8.4	8.4	8.3	8.4	8.3	8.1	8.1	8.0	-0.9	-10.1
CONSTRUCTION (1)	333.0	330.8	328.7	328.3	322.8	319.1	314.5	306.6	297.9	295.3	284.2	277.9	275.5	-57.5	-17.3
GEN BLDG CONTRACT (1)	83.8	83.8	74.2	72.4	65.3	61.3	61.1	60.5	59.9	80.8	74.3	64.9	74.2	-19.4	-20.7
HEAVY CONSTRUCT	46.9	46.4	45.7	45.4	45.2	45.1	44.3	44.5	43.5	42.5	41.2	41.0	40.7	-6.2	-13.2
SPECIAL TRADE	202.5	204.7	207.8	206.8	206.0	204.7	202.4	195.5	188.4	181.9	177.0	175.2	170.7	-32.2	-15.9
MANUFACTURING (1)	525.2	524.8	524.4	524.7	522.2	519.4	516.6	513.7	509.5	509.7	505.6	501.9	501.7	-23.5	-4.5
DURABLE GOODS	311.0	311.2	312.5	308.5	307.7	305.3	302.6	301.1	298.3	294.5	291.5	290.3	289.8	-21.2	-6.8
INDUST MACHINERY	42.6	42.7	42.9	42.4	42.1	42.3	42.2	42.5	42.0	41.7	41.6	41.7	41.8	-0.8	-1.9
ELECTRONIC EQUIP	61.5	61.6	61.9	61.8	62.3	62.0	62.1	62.3	62.2	62.3	61.5	61.3	61.2	-0.3	-0.5
TRANSPORT EQUIP	63.6	63.8	64.4	63.3	61.7	60.1	58.6	58.3	57.3	56.2	56.0	55.5	55.3	-8.3	-13.1
NONDURABLE GOODS (1)	213.8	214.0	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.6	212.7	211.2	211.6	-2.2	-1.0
FOOD & KIN PROD (1)	46.1	45.9	44.9	46.8	46.5	46.7	46.8	46.4	45.9	46.4	46.2	45.5	45.6	-0.5	-1.1
PRINT & PUBLISH	66.0	66.2	66.5	66.3	66.2	66.2	66.6	66.7	66.8	65.9	65.7	65.4	65.3	-0.7	-1.1
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	275.7	276.3	276.4	277.7	276.9	277.2	276.9	276.6	281.7	275.3	268.1	269.1	269.0	-6.7	-2.4
TRUCKING & WAREHOUSE (1)	58.8	59.1	59.3	59.5	59.8	59.9	59.9	60.2	60.3	60.0	59.3	59.3	59.0	0.2	0.3
AIR TRANSPORTATION	51.2	51.4	51.7	51.8	51.6	51.6	51.5	51.2	51.4	51.2	43.8	44.2	43.8	-7.4	-14.5
COMMUNICATIONS	67.9	67.8	67.9	68.0	68.0	68.1	67.9	67.7	67.6	67.5	67.6	67.5	67.4	-0.5	-0.7
TRADE (1)	1446.8	1456.3	1460.5	1474.9	1465.7	1458.7	1460.6	1458.0	1454.0	1458.5	1451.5	1444.3	1446.6	-2.2	-0.2
WHOLESALE	292.8	293.6	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	291.1	289.8	288.2	-4.6	-1.6
RETAIL (1)	1157.2	1163.6	1167.0	1180.1	1170.9	1162.2	1165.4	1164.3	1159.4	1165.1	1161.3	1155.4	1158.5	2.3	0.2
GEN MERCHANDISE (1)	135.3	135.8	136.3	137.9	135.0	129.7	127.9	126.1	123.9	126.1	124.3	121.2	122.9	-12.4	-9.2
FOOD STORES (1)	205.9	206.3	206.3	211.4	208.1	205.1	206.9	207.8	207.5	208.6	205.6	206.1	208.4	2.5	1.2
EATING AND DRINKING PLACES (1)	394.0	395.3	397.1	398.7	398.4	398.8	401.4	401.9	402.3	397.4	400.2	398.2	402.1	8.1	2.1
FINANCE, INSURANCE, AND REAL ESTATE	370.9	371.0	372.9	373.2	373.0	371.0	370.4	369.5	368.2	365.4	365.6	364.9	363.7	-7.2	-1.9
DEPOSITORY INSTNS	116.9	117.3	117.2	116.7	116.0	114.5	114.0	113.9	113.3	112.2	112.0	111.1	110.5	-6.4	-5.5
INSURANCE CARRIERS	62.0	62.4	62.9	63.3	63.4	63.4	63.8	63.9	64.0	64.1	64.2	63.8	63.9	1.9	3.1
REAL ESTATE (1)	100.1	99.3	98.9	99.0	99.1	99.0	98.6	98.5	97.4	98.5	97.4	98.6	98.2	-3.9	-3.9
SERVICES (1)	1581.2	1592.3	1600.1	1608.6	1612.2	1619.3	1624.5	1626.1	1627.8	1636.8	1633.0	1632.4	1644.0	62.8	4.0
HOTELS AND OTHER LODGING PLACES (1)	138.8	140.4	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.7	140.7	138.9	139.8	1.2	0.9
PERSONAL SERVICES	65.3	62.3	61.7	60.3	60.8	61.7	61.5	62.5	62.4	64.4	65.4	66.2	65.1	-0.2	-0.3
BUSINESS SERVICES	297.4	302.2	305.1	306.2	308.0	311.1	308.4	312.3	312.8	307.2	309.4	311.9	311.2	13.8	4.6
AMUSEMENT AND RECREATION	110.9	109.2	112.4	108.5	103.8	103.5	104.1	109.2	110.9	111.1	114.2	118.4	119.7	8.3	7.9
HEALTH SERVICES	404.8	406.7	411.0	413.6	414.7	417.1	420.1	422.1	424.0	423.4	426.0	426.2	427.5	22.7	5.6
ENGINEERING AND MANAGEMENT	127.1	126.3	127.2	126.6	126.0	125.9	126.0	125.4	126.2	127.9	127.4	127.0	126.3	-0.8	-0.6
TOTAL PRIVATE	4543.7	4560.2	4573.8	4594.1	4581.3	4573.1	4571.9	4563.6	4547.5	4551.3	4516.1	4498.6	4508.5	-35.2	-0.8
GOVERNMENT (1)	839.5	850.2	846.6	849.8	846.5	849.8	851.1	852.5	855.2	860.8	862.0	860.9	863.2	23.7	2.8
TOTAL FEDERAL	126.2	139.3	131.1	132.5	124.8	122.6	122.9	122.8	123.2	122.2	122.0	121.8	122.0	-8.2	-4.8
TOTAL STATE	175.8	176.2	173.8	171.1	172.0	177.8	179.5	181.8	181.0	176.3	179.8	180.8	181.1	5.3	3.0
TOTAL LOCAL (1)	537.6	541.2	541.4	545.0	544.8	548.8	549.4	549.3	552.7	557.7	556.5	557.4	562.2	24.6	4.6

(P) – PRELIMINARY ESTIMATE

(1) – THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/05/20

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		APRIL 1991	MARCH 1991	APRIL 1990	CHANGE FROM MAR. 1991 TO APR. 1991		CHANGE FROM APR. 1990 TO APR. 1991	
TOTAL NONAGRICULTURAL	000000	5,402,700	5,424,600	5,414,200	-21,900	0.4%	-11,500	0.2%
GOODS PRODUCING	000045	778,900	788,200	861,000	-9,300	1.2%	-82,100	9.5%
MINING	100001	8,000	8,100	8,900	-100	1.2%	-900	10.1%
NONMETALLIC MINERALS	114002	7,200	7,200	8,000	+0	0.0%	-800	10.0%
PHOSPHATE ROCK	114754	3,600	3,600	3,900	+0	0.0%	-300	7.7%
CONSTRUCTION	200001	269,800	276,000	327,400	-6,200	2.2%	-57,600	17.6%
GEN BLDNG CONTRACTORS	215002	58,400	59,800	77,600	-1,400	2.3%	-19,200	24.7%
HEAVY CONSTRUCTION	216002	40,700	41,000	46,900	-300	0.7%	-6,200	13.2%
SPECIAL TRADE	217002	170,700	175,200	202,900	-4,500	2.6%	-32,200	15.9%
MANUFACTURING	300001	501,100	504,100	524,700	-3,000	0.6%	-23,600	4.5%
DURABLE GOODS	300016	289,800	290,300	311,000	-500	0.2%	-21,200	6.8%
LUMBER & WOOD PRODS.	324002	19,900	19,500	22,800	+400	2.1%	-2,900	12.7%
FURNITURE & FIXTURES	325002	12,600	12,600	13,800	+0	0.0%	-1,200	8.7%
STONE, CLAY, GLASS	332002	19,400	19,600	23,600	-200	1.0%	-4,200	17.8%
PRIMARY METAL IND.	333002	5,900	5,900	5,600	+0	0.0%	+300	5.4%
FABRICATED METAL	334002	29,900	30,000	32,900	-100	0.3%	-3,000	9.1%
INDUSTRIAL MACHINERY	335002	41,800	41,700	42,600	+100	0.2%	-800	1.9%
ELECTRONIC EQUIPMENT	336002	61,200	61,300	61,500	-100	0.2%	-300	0.5%
TRANSPORTATION EQUIP.	337002	55,300	55,500	63,600	-200	0.4%	-8,300	13.1%
INSTRUMENTS & RELATED	338002	35,100	35,300	35,600	-200	0.6%	-500	1.4%
MISC MANUFACTURING	339002	8,700	8,900	9,000	-200	2.2%	-300	3.3%
NONDURABLE GOODS	400016	211,300	213,800	213,700	-2,500	1.2%	-2,400	1.1%
FOOD & KINDRED PROD.	420002	45,800	47,200	46,300	-1,400	3.0%	-500	1.1%
PRESERVED FRUITS	420303	12,700	13,000	11,600	-300	2.3%	+1,100	9.5%
TOBACCO PRODUCTS	421002	1,100	1,100	1,100	+0	0.0%	+0	0.0%
TEXTILE MILL PRODUCTS	422002	3,900	4,400	3,900	-500	11.4%	+0	0.0%
APPAREL & OTHER TXTLE	423002	33,500	33,500	33,300	+0	0.0%	+200	0.6%
PAPER & ALLIED	426002	13,900	14,100	14,100	-200	1.4%	-200	1.4%
PRINTING & PUBLISHING	427002	65,300	65,400	66,000	-100	0.2%	-700	1.1%
CHEMICALS & ALLIED	428002	22,700	22,900	23,200	-200	0.9%	-500	2.2%
PETROLEUM & COAL PROD	429002	1,500	1,600	1,600	-100	6.3%	-100	6.3%
RUBBER & MISC PLASTIC	430002	21,200	21,300	21,600	-100	0.5%	-400	1.9%
LEATHER, LEATHER PROD	431002	2,400	2,300	2,600	+100	4.3%	-200	7.7%
SERVICE PRODUCING	000055	4,623,800	4,636,400	4,553,200	-12,600	0.3%	+70,600	1.6%
TRANSPORT & PUB UTILS	500001	269,000	269,100	275,700	-100	0.0%	-6,700	2.4%
TRANSPORTATION	500016	160,600	160,800	168,100	-200	0.1%	-7,500	4.5%
RAILROAD TRANSPORT	540002	7,300	7,300	7,700	+0	0.0%	-400	5.2%
LOCAL & INTERURBAN	541002	11,500	11,500	11,500	+0	0.0%	+0	0.0%
TRUCKING & WAREHOUSE	542002	58,800	58,800	58,600	+0	0.0%	+200	0.3%
WATER TRANSPORTATION	544002	17,000	17,200	17,300	-200	1.2%	-300	1.7%
TRANSPORTATION BY AIR	545002	43,800	44,200	51,200	-400	0.9%	-7,400	14.5%
COMMUNICATIONS	548002	67,400	67,500	67,900	-100	0.1%	-500	0.7%
ELECTRIC,GAS,SANITARY	549002	41,000	40,800	39,700	+200	0.5%	+1,300	3.3%
TRADE	600001	1,456,400	1,465,200	1,458,700	-8,800	0.6%	-2,300	0.2%
WHOLESALE TRADE	600016	288,200	289,800	292,800	-1,600	0.6%	-4,600	1.6%

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CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/05/20

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		APRIL 1991	MARCH 1991	APRIL 1990	CHANGE FROM MAR. 1991 TO APR. 1991		CHANGE FROM APR. 1990 TO APR. 1991	
WHOLESALE - DURABLES	650012	163,600	164,700	170,200	-1,100	0.7%	-6,600	3.9%
WHOLESALE -NONDURABLE	651012	124,600	125,100	122,600	-500	0.4%	+2,000	1.6%
RETAIL TRADE	600036	1,168,200	1,175,400	1,165,900	-7,200	0.6%	+2,300	0.2%
BLDNG MATLS,GRDN SUPL	652002	45,000	45,300	48,400	-300	0.7%	-3,400	7.0%
GENERAL MERCHANDISE	653002	119,000	119,300	131,000	-300	0.3%	-12,000	9.2%
FOOD STORES	654002	209,000	210,800	206,500	-1,800	0.9%	+2,500	1.2%
AUTOMOTIVE DEALERS	655002	114,200	114,500	118,200	-300	0.3%	-4,000	3.4%
APPAREL & ACCESSORY	656002	64,100	64,100	63,700	+0	0.0%	+400	0.6%
FURN, HOMEFURN, EQUIP	657002	53,900	54,300	55,100	-400	0.7%	-1,200	2.2%
EATING & DRINKING	658002	413,400	417,200	405,000	-3,800	0.9%	+8,400	2.1%
MISC RETAIL	659002	149,600	149,900	138,000	-300	0.2%	+11,600	8.4%
FINANCE,INS.,REAL EST.	700001	363,700	364,900	370,900	-1,200	0.3%	-7,200	1.9%
DEPOSITORY INSTNS	760002	110,500	111,100	116,900	-600	0.5%	-6,400	5.5%
NONDEPOSITORY INSTNS	761002	25,000	25,100	25,200	-100	0.4%	-200	0.8%
INSURANCE CARRIERS	763002	63,900	63,800	62,000	+100	0.2%	+1,900	3.1%
INSURANCE AGENTS	764002	41,000	41,000	39,100	+0	0.0%	+1,900	4.9%
REAL ESTATE	765002	96,600	96,600	100,500	+0	0.0%	-3,900	3.9%
SERVICES	800001	1,656,700	1,658,500	1,594,200	-1,800	0.1%	+62,500	3.9%
HOTELS & OTHR LODGING	870002	146,500	149,600	145,300	-3,100	2.1%	+1,200	0.8%
PERSONAL SERVICES	872002	65,100	66,200	65,300	-1,100	1.7%	-200	0.3%
BUSINESS SERVICES	873002	311,200	311,900	297,400	-700	0.2%	+13,800	4.6%
AUTO REPAIR & PARKING	875002	56,300	56,500	56,000	-200	0.4%	+300	0.5%
MISC REPAIR SERVICES	876002	25,000	25,000	24,700	+0	0.0%	+300	1.2%
MOTION PICTURES	878002	13,800	13,900	14,000	-100	0.7%	-200	1.4%
AMUSEMENT, RECREATION	879002	119,700	118,400	110,900	+1,300	1.1%	+8,800	7.9%
HEALTH SERVICES	880002	427,500	428,200	404,800	-700	0.2%	+22,700	5.6%
LEGAL SERVICES	881002	52,500	52,300	54,100	+200	0.4%	-1,600	3.0%
EDUCATIONAL SERVICES	882002	64,800	64,900	60,000	-100	0.2%	+4,800	8.0%
ENGINEERING & MNGMNT.	887002	126,300	127,000	127,100	-700	0.6%	-800	0.6%
TOTAL GOVERNMENT	900001	878,000	878,700	853,700	-700	0.1%	+24,300	2.8%
TOTAL FEDERAL GOVT.	910001	122,000	121,800	128,200	+200	0.2%	-6,200	4.8%
TOTAL STATE & LOCAL	940001	756,000	756,900	725,500	-900	0.1%	+30,500	4.2%
TOTAL STATE GOVERNMENT	920001	181,100	180,800	175,800	+300	0.2%	+5,300	3.0%
TOTAL LOCAL GOVERNMENT	930001	574,900	576,100	549,700	-1,200	0.2%	+25,200	4.6%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

91/05/20

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		APR. 1991	MAR. 1991	APR. 1990	APR. 1991	MAR. 1991	APR. 1990	APR. 1991	MAR. 1991	APR. 1990
NONMETALLIC MINERALS	114002	$481.99	$501.74	$437.58	45.6	47.2	44.2	$10.57	$10.63	$9.90
PHOSPHATE ROCK	114754	$542.18	$560.02	$495.07	45.6	47.1	42.9	$11.89	$11.89	$11.54
MANUFACTURING	300001	$368.52	$371.16	$355.81	40.1	40.3	39.8	$9.19	$9.21	$8.94
DURABLE GOODS	300016	$370.64	$370.00	$354.62	40.2	40.0	39.8	$9.22	$9.25	$8.91
LUMBER & WOOD PRODS.	324002	$296.29	$294.03	$294.62	39.4	39.1	39.6	$7.52	$7.52	$7.44
FURNITURE & FIXTURES	325002	$292.19	$296.40	$286.08	38.7	39.0	38.4	$7.55	$7.60	$7.45
STONE, CLAY, GLASS	332002	$406.40	$409.39	$414.20	42.6	42.6	43.6	$9.54	$9.61	$9.50
PRIMARY METAL IND.	333002	$458.64	$473.98	$418.50	44.1	45.4	43.1	$10.40	$10.44	$9.71
FABRICATED METAL	334002	$342.54	$331.82	$308.77	39.6	38.9	38.5	$8.65	$8.53	$8.02
INDUSTRIAL MACHINERY	335002	$415.48	$417.59	$399.40	41.3	40.9	39.9	$10.06	$10.21	$10.01
ELECTRONIC EQUIPMENT	336002	$362.00	$367.46	$356.98	38.8	39.3	39.1	$9.33	$9.35	$9.13
TRANSPORTATION EQUIP.	337002	$459.82	$446.71	$413.91	41.5	40.1	40.5	$11.08	$11.14	$10.22
INSTRUMENTS & RELATED	338002	$328.75	$331.17	$319.20	39.8	39.9	39.9	$8.26	$8.30	$8.00
MISC MANUFACTURING	339002	$304.96	$314.38	$280.32	38.4	40.1	36.5	$7.74	$7.84	$7.68
NONDURABLE GOODS	400016	$366.92	$372.81	$357.40	40.1	40.7	39.8	$9.15	$9.16	$8.98
FOOD & KINDRED PROD.	420002	$330.00	$358.98	$322.80	39.1	41.5	40.0	$8.44	$8.65	$8.07
PRESERVED FRUITS	420303	$354.00	$371.06	$353.22	41.5	43.5	42.0	$8.53	$8.53	$8.41
TOBACCO PRODUCTS	421002	$338.12	$339.29	$339.78	40.3	40.2	42.0	$8.39	$8.44	$8.09
TEXTILE MILL PRODUCTS	422002	$326.92	$324.18	$262.75	44.0	44.9	40.8	$7.43	$7.22	$6.44
APPAREL & OTHER TXTLE	423002	$230.05	$239.46	$218.41	37.9	39.0	36.1	$6.07	$6.14	$6.05
PAPER & ALLIED	426002	$510.62	$513.32	$524.78	43.2	43.1	44.7	$11.82	$11.91	$11.74
PRINTING & PUBLISHING	427002	$399.95	$394.42	$395.30	38.2	37.6	37.9	$10.47	$10.49	$10.43
CHEMICALS & ALLIED	428002	$585.20	$572.00	$576.75	44.3	44.0	45.2	$13.21	$13.00	$12.76
RUBBER & MISC PLASTIC	430002	$320.11	$325.18	$293.56	43.2	43.3	41.0	$7.41	$7.51	$7.16
COMMUNICATIONS	548002	$547.65	$527.07	$515.22	39.8	39.1	39.3	$13.76	$13.48	$13.11
ELECTRIC,GAS,SANITARY	549002	$639.21	$637.24	$623.66	44.7	44.5	44.9	$14.30	$14.32	$13.89
DEPOSITORY INSTNS	760002	$315.28	$310.90	$300.67	37.4	37.1	38.4	$8.43	$8.38	$7.83

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	APRIL 1991	MARCH 1991	APRIL 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,357,000	6,421,000	6,325,000	32,000	5.0
Employment	5,922,000	5,940,000	5,960,000	- 38,000	- 0 6
Unemployment	435,000	481,000	365,000	70,000	19.2
Unemployment Rate	6.8	7.5	5.8	1.0	---
Nation Unemployment Rate	6.6	6.8	5.4	1.2	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	APRIL 1991	MARCH 1991	APRIL 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,330,800	6,410,200	6,297,400	33,400	5.0
Employment	5,915,200	5,966,100	5,950,200	- 35,000	- 0.6
Unemployment	415,700	444,100	347,200	68,500	19.7
Unemployment Rate	6.6	6.9	5.5	1.1	---
Nation Unemployment Rate	6.5	7.1	5.2	1.3	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
APRIL 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	97291	93447	3844	4.0	LAKE	59501	54885	4616	7.8
BAKER	8536	7912	624	7.3	LEE	158762	150021	8741	5.5
BAY	61131	56905	4226	6.9	LEON	114764	110810	3954	3.4
BRADFORD	10054	9579	475	4.7	LEVY	10639	10024	615	5.8
BREVARD	191438	178612	12826	6.7	LIBERTY	3096	2950	146	4.7
BROWARD	651900	607861	44039	6.8	MADISON	8074	7474	600	7.4
CALHOUN	4073	3716	357	8.8	MANATEE	99611	94507	5104	5.1
CHARLOTTE	42586	39873	2713	6.4	MARION	79344	72985	6359	8.0
CITRUS	40217	37458	2759	6.9	MARTIN	43393	39855	3538	8.2
CLAY	45029	42589	2440	5.4	MONROE	45514	43836	1678	3.7
COLLIER	85958	81417	4541	5.3	NASSAU	22174	20770	1404	6.3
COLUMBIA	19962	18418	1544	7.7	OKALOOSA	63287	58360	4927	7.8
DADE	934829	858976	75853	8.1	OKEECHOBEE	12781	11786	995	7.8
DESOTO	9276	8771	505	5.4	ORANGE	400427	376073	24354	6.1
DIXIE	4190	3755	435	10.4	OSCEOLA	52835	49483	3352	6.3
DUVAL	344598	323265	21333	6.2	PALM BEACH	431583	401750	29833	6.9
ESCAMBIA	117246	110769	6477	5.5	PASCO	99690	92305	7385	7.4
FLAGLER	12003	11059	944	7.9	PINELLAS	411777	388234	23543	5.7
FRANKLIN	5134	4825	309	6.0	POLK	176326	161456	14870	8.4
GADSDEN	20665	19424	1241	6.0	PUTNAM	25923	24231	1692	6.5
GILCHRIST	3870	3605	265	6.8	ST. JOHNS	39090	36814	2276	5.8
GLADES	3271	3015	256	7.8	ST. LUCIE	64257	57973	6284	9.8
GULF	4438	4142	296	6.7	SANTA ROSA	29822	27862	1960	6.6
HAMILTON	3732	3390	342	9.2	SARASOTA	127195	121041	6154	4.8
HARDEE	9251	8554	697	7.5	SEMINOLE	175622	165782	9840	5.6
HENDRY	11493	10264	1229	10.7	SUMTER	12158	11143	1015	8.3
HERNANDO	38799	35642	3157	8.1	SUWANNEE	11240	10303	937	8.3
HIGHLANDS	26553	24996	1557	5.9	TAYLOR	9200	8091	1109	12.1
HILLSBOROUGH	464595	438860	25735	5.5	UNION	4201	4066	135	3.2
HOLMES	6279	5917	362	5.8	VOLUSIA	161905	151770	10135	6.3
INDIAN RIVER	42566	39198	3368	7.9	WAKULLA	6508	6091	417	6.4
JACKSON	18648	17457	1191	6.4	WALTON	14498	13603	895	6.2
JEFFERSON	5898	5611	287	4.9	WASHINGTON	7307	6877	430	5.9
LAFAYETTE	2887	2706	181	6.3					
FLORIDA (NOT SEASONALLY ADJUSTED)						6330800	5915200	415700	6.6
FLORIDA (SEASONALLY ADJUSTED)						6357000	5922000	435000	6.8

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MARCH 1991 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	97997	93856	4141	4.2	LAKE	61473	56427	5046	8.2
BAKER	8575	7843	732	8.5	LEE	161099	151849	9250	5.7
BAY	60656	55722	5134	8.4	LEON	115245	110878	4367	3.8
BRADFORD	10143	9621	522	5.1	LEVY	10975	10215	760	6.9
BREVARD	194367	180491	13876	7.1	LIBERTY	3241	3000	241	7.4
BROWARD	661340	613741	47599	7.2	MADISON	7753	7139	614	7.9
CALHOUN	4090	3682	408	10.0	MANATEE	96820	91425	5395	5.6
CHARLOTTE	43048	40099	2949	6.9	MARION	79614	72518	7096	8.9
CITRUS	40388	37349	3039	7.5	MARTIN	44463	40494	3969	8.9
CLAY	45328	42661	2667	5.9	MONROE	46899	44976	1923	4.1
COLLIER	87527	82778	4749	5.4	NASSAU	22458	20805	1652	7.4
COLUMBIA	20008	18250	1758	8.8	OKALOOSA	61840	57668	4172	6.7
DADE	953189	872138	81051	8.5	OKEECHOBEE	12905	11851	1054	8.2
DESOTO	9440	8845	595	6.3	ORANGE	403465	377636	25829	6.4
DIXIE	4309	3818	491	11.4	OSCEOLA	53476	49689	3787	7.1
DUVAL	346406	323808	22598	6.5	PALM BEACH	438568	407815	30753	7.0
ESCAMBIA	117158	110248	6910	5.9	PASCO	101264	93121	8143	8.0
FLAGLER	12352	11215	1137	9.2	PINELLAS	417124	391667	25457	6.1
FRANKLIN	5353	4887	466	8.7	POLK	180403	165431	14972	8.3
GADSDEN	20793	19436	1357	6.5	PUTNAM	26340	24308	2032	7.7
GILCHRIST	3739	3480	259	6.9	ST. JOHNS	39372	36876	2496	6.3
GLADES	3136	2969	167	5.3	ST. LUCIE	65579	58901	6678	10.2
GULF	4646	4074	572	12.3	SANTA ROSA	29895	27731	2164	7.2
HAMILTON	3797	3371	426	11.2	SARASOTA	128134	122187	5947	4.6
HARDEE	9865	9063	802	8.1	SEMINOLE	177112	166471	10641	6.0
HENDRY	11605	10706	899	7.7	SUMTER	12091	10898	1193	9.9
HERNANDO	39123	35957	3166	8.1	SUWANNEE	11883	10750	1133	9.5
HIGHLANDS	27688	26052	1636	5.9	TAYLOR	9406	8220	1186	12.6
HILLSBOROUGH	469853	442741	27112	5.8	UNION	4146	3993	153	3.7
HOLMES	6371	5929	442	6.9	VOLUSIA	164675	153720	10955	6.7
INDIAN RIVER	43699	40101	3598	8.2	WAKULLA	6414	5995	419	6.5
JACKSON	19258	17905	1353	7.0	WALTON	14270	13267	1003	7.0
JEFFERSON	6002	5710	292	4.9	WASHINGTON	7251	6753	498	6.9
LAFAYETTE	3101	2883	218	7.0					

FLORIDA (NOT SEASONALLY ADJUSTED)	6410200	5966100	444100	6.9
FLORIDA (SEASONALLY ADJUSTED)	6421000	5940000	481000	7.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

April 1991 (Preliminary)

1. Ft. Pierce MSA	9.1 %
2. Lakeland-Winter Haven MSA	8.4
3. Miami-Hialeah MSA	8.1
4. Ocala MSA	8.0
5. Ft. Walton Beach MSA	7.8
6. Panama City MSA	6.9
7. West Palm Beach-Boca Raton-Delray Beach MSA	6.9
8. Ft. Lauderdale-Hollywood-Pompano Beach MSA	6.8
9. Melbourne-Titusville-Palm Bay MSA	6.7
10. Daytona Beach MSA	6.3
11. Jacksonville MSA	6.1
12. Orlando MSA	6.0
13. Tampa-St. Petersburg-Clearwater MSA	5.9
14. Pensacola MSA	5.7
15. Ft. Myers-Cape Coral MSA	5.5
16. Naples MSA	5.3
17. Bradenton MSA	5.1
18. Sarasota MSA	4.8
19. Gainesville MSA	4.0
20. Tallahassee MSA	3.8

March 1991 (Revised)

1. Ft. Pierce MSA	9.7 %
2. Ocala MSA	8.9
3. Miami-Hialeah MSA	8.5
4. Panama City MSA	8.4
5. Lakeland-Winter Haven MSA	8.3
6. Ft. Lauderdale-Hollywood-Pompano Beach MSA	7.2
7. Melbourne-Titusville-Palm Bay MSA	7.1
8. West Palm Beach-Boca Raton-Delray Beach MSA	7.0
9. Ft. Walton Beach MSA	6.7
10. Daytona Beach MSA	6.7
11. Jacksonville MSA	6.5
12. Orlando MSA	6.3
13. Tampa-St. Petersburg-Clearwater MSA	6.2
14. Pensacola MSA	6.2
15. Ft. Myers-Cape Coral MSA	5.7
16. Bradenton MSA	5.6
17. Naples MSA	5.4
18. Sarasota MSA	4.6
19. Gainesville MSA	4.3
20. Tallahassee MSA	4.2

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

FLORIDA ECONOMIC INDICATORS
April 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	55,437	48,489	38,634	14.33	43.49
Interstate Initial Claims	5,893	4,933	4,156	19.46	41.79
Intrastate Initial Claims	49,544	43,556	34,478	13.75	43.70
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	20,184	18,741	11,935	7.70	69.12
Trade	6,643	6,044	5,490	9.91	21.00
Construction	8,126	7,665	5,110	6.01	59.02
Manufacturing	6,715	6,103	5,326	10.03	26.08
Mining, Government, Agriculture	4,106	2,015	3,708	103.77	10.73
Transportation, Communications, Public Utilities	1,210	874	867	38.44	39.56
Finance, Insurance, Real Estate	1,577	1,505	1,150	4.78	37.13
Information Not Available	983	609	892	61.41	10.20
CONTINUED CLAIMS/1					
Total Weeks Claimed	562,370	499,117	303,244	12.67	85.45
Interstate Weeks Claimed	45,586	41,200	30,499	10.65	49.47
Intrastate Weeks Claimed	516,784	457,916	272,746	12.86	89.47
ECONOMIC/2					
Housing Starts (At Annual Rates)	94,161	75,551	130,783	24.63	- 28.00
Construction Expenditures (Thousands)	1,213,570	1,217,570	1,752,939	- 0.33	- 30.77
Average Hours Worked Manufacturing	40	40	40	0.00	0.00
Taxable Sales (Thousands)	11,140,199	11,186,239	11,370,739	- 0.41	- 2.03
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	250,526	251,673	183,325	- 0.5	36.7
New Applications (month)	57,176	55,573	48,519	2.9	17.8
Applicants Receiving Service (07-01-90 to date)	430,600	395,870	363,479*	8.8	18.5
Nonfarm Openings Received (month)	32,247	31,054	37,611	3.8	- 14.3
Nonfarm Openings Unfilled (end of month)	30,298	26,044	43,617	16.3	- 30.5
Placement Transactions (month)	12,667	12,645	14,859	0.2	- 14.9
Individuals Placed (07-01-90 to date)	113,182	104,027	118,801*	8.8	- 4.7
Nonfarm (07-01-90 to date)	101,440	92,899	107,904*	9.2	- 6.0
Job Openings Filled (07-01-90 to date)	132,206	120,156	142,805*	10.0	- 7.4
Eligible Claimants Placed (07-01-90 to date)	10,046	8,729	10,361*	15.1	- 3.0

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

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LABOR MARKET TRENDS

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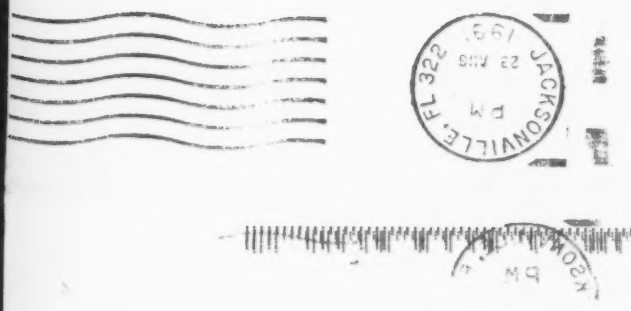

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